Welcome to our world of smart adhesives!

CORPORATE PRESENTATION 2020
Who are we?
Bostik belongs to Arkema Group, Specialty Materials player offering innovative and sustainable solutions

A world player of 8.7 billion revenues in 2019, Arkema offers cutting-edge technical solutions to meet the challenges of, among other things, new energies, access to water, recycling, urbanisation and mobility, supported by R&D organised around 6 platforms.
Bostik, the Adhesive Solutions segment of Arkema

The percentages represent the share of 2019 sales of each segment.
Bostik, a world-class leader in sealing and bonding technologies...

€2.1 billion
Annual Sales 2019

6,000
Employees
500+ development and technical staff

4 global
R&D centres
Bostik Smart Technology Centres

Operational
excellence
Committed to safety, operational excellence, health and reduced environmental impact

An ambitious bolt-on acquisition program

- Den Braven
  2016
- CMP
  2017
- XLBrands
  2018
- Nitta Gelatin
  2018
- Afiniti
  2018
- Prochimir
  2019
- LIF
  2020
... with a strong and reliable expertise all over the world

49 countries including 54 technical, distribution, sales and administration centres
... and a forward-thinking stance on the market

Our vision
Our smart adhesives make our world safer, more flexible, efficient and responsive to the dynamic challenges of our environment.

Our mission
Develop innovative adhesive solutions that make whatever is assembled, built, or constructed smarter and more adaptive to the forces that shape our daily lives.
Our expertise
+ 130 years of commitment for innovation...

**KEY FACTS**

1889
Foundation of Boston Blacking Company

1920’s
Expansion across 3 continents

1960’s
Boston Blacking Company becomes Bostik

1990
Acquisition of Bostik by Total

2013
Bostik globalises its brand (logo)

2015
Acquisition of Bostik by Arkema

Bostik’s bolt-on acquisition program

**INNOVATIONS**

1917
Shoes sealing and waterproof boots

1954
1st neoprene-based contact glue

1970
Launch of Bostik Blu Tack®

1951-1960
Sealing and bonding solutions for automotive and aircraft

1975
1st elastic attachment adhesive for disposable diapers

1986
1st silyl modified polymer-based elastic adhesives

2003
1st patented pressure sensitive adhesive for resealable food packaging

2019
Bostik launches Fix & Flash, a professional technology that bonds on demand and on any material (even opaque) thanks to its drying UV system.

Bostik
smart adhesives
We contribute to and benefit from Arkema's know-how in Specialty Materials...

- **1,600** researchers
- **60** R&D partnerships
- **222** patents filed in 2019, including 67% relative to sustainable development
- Allocates **2.8%** of Group sales to R&D
- **46%** of our sales contribute significantly to sustainable development objectives*

*On the basis of an assessment of 44% of the Group's third-party sales in 2019*
... And are committed to the pursuit of United Nations (UN)'s Sustainable Development Goals (SDGs):

The conducting lead of Arkema Group’s CSR policy

**Deliver sustainable solutions driven by innovation**
- Solutions that address societal challenges
- Innovation at the heart of the activities
- Product stewardship

**Manage our activities as a responsible manufacturer**
- Safety of people and processes
- Health
- Reduction of the environmental footprint

**Cultivate an open dialogue and close relations with our stakeholders**
- Ethics
- Human rights
- Diversity and employee development
- Responsible value chain
- Corporate citizenship
How we improve people’s daily lives
We provide adhesive solutions for multiple markets

Construction & Consumer
- WALL & FLOOR
- SEALING & BONDING
- CONSUMER (REPAIR, DECORATION AND STATIONERY)

Industrial Assembly
- ADVANCED PACKAGING
- DURABLE GOODS
- NON WOVEN
Sealing & Bonding

A smart, complete offer of professional solutions and concepts for sustainable and efficient interior and exterior sealing and bonding jobs.
Wall & Floor

A complete offer of professional solutions and systems for the preparation and the installation of all kinds of coverings on walls and floors.

Tiling and masonry
Ceramic tile adhesives, wet room systems, grouts, mortars

Floor preparation
Screeds, primers, underlayers, self-leveling compounds, damp proof membranes

Wall preparation
Fillers, plasters, primers, removers, insulation

Soft floor
Adhesives and solutions for LVT, carpet, vinyl, rubber, linoleum

Wall adhesives
for wallpaper, glassfiber, textile and vinyl coverings

Wood floor
Adhesives and solutions
Consumer

From home improvements to repair and craft activities, we are committed to meet the everyday needs of consumers and providing products which allow them to achieve high quality results.

Repair & Assembly
For small repairs and household projects:
‘Don't bin it, fix it!’

Sealing & Bonding
Sealants and grab adhesives for fast and professional finishes in DIY applications

Stationery & Craft
Blu Tack®: a mainstay of our stationery and craft ranges which are used all over the world

Our consumer range is completed with extensive offers for decoration, flooring, tiling and waterproofing. Discover all our offer on our website: https://diy.bostik.com/en-UK
Durable Goods

• Innovative solutions designed to improve production efficiencies, enhance end-use performance and reduce energy consumption,
• Flame retardant, lightweight yet durable solutions that increase occupant safety and comfort,
• First product to market that passes Miami-Dade high velocity hurricane code requirements,
• Revolutionary instant adhesives for “by-the-dot” bonding.

Aerospace
Appliance
Assembly
Automotive and general transportation
Building components and woodworking
Composite lamination and textile
Engineering adhesives
Filtration
Advanced Packaging

• Innovative solutions that reduce cost-in-use, improve sustainability and increase operational efficiencies,
• Unique, water-white adhesives that bond to difficult, highly recycled substrates and reduce SKU volume,
• First to patent extrudable, reseal adhesive technology for improved consumer convenience and reduced waste,
• Revolutionary anti-fog adhesive coatings for transparent food packaging.

Flexible packaging
Paper, board and consumer packaging
Tapes and labels
Non woven

Smart adhesive solutions delivered simply, consistently, and personably, wherever you are in the world. Applying our deep understanding of the hygiene market’s needs, we bring the dedicated expertise you need to create, test, and refine products that target consumer satisfaction, meet operational criteria, and ultimately add value to your business.

Baby care
Feminine care
Adult incontinence
Our recent innovative solutions

Axios™
Revolutionary hardwood adhesives based on Tri-Linking Polymer technology with sound reduction for building occupants and unlimited moisture vapour protection for all types of wood.

Smoothing Insulation Filler
Patented solution with insulating properties that optimise interior comfort and reduces by 15% heat loss.

Polyurethane Sealants
New generation polyurethane sealants, guaranteed bubble-free curing.

Fix & Flash / Fix & Glue
The next generation of superglues. Our advanced ‘methoxy ethyl cyanoacrylate’ technology enables users to repair quickly and easily as when using traditional super glues, but in a safer way and with more reliable and long lasting results.

Technis R
Next generation self-levelling floor screed, which is fast curing, flexible and non-shrinking.

Purefix Grab Adhesives
Containing no phthalates or solvents which can be harmful to our health, the new Purefix range works on all materials and surfaces making it the perfect choice for indoor and outdoor bonding applications.
Our recent innovative solutions

**Born2Bond™**
MECA-based instant engineering adhesives with a patented low-odour formulations, which enable a more comfortable manufacturing environment, and low-bloom solutions, suitable for use in mass production in selected industries.

**Kizen®**
Next generation Hot Melt adhesive for case and carton sealing. Enables production efficiencies through waste elimination, coating weight reduction and fast setting speeds.

**New Compostable Hot Melt Adhesive**
Bostik is the leading supplier of Hot Melt compostable adhesives for insulated paper cups. Approved by the Biodegradable Products Institute (BPI).

**SAF Structural Adhesives**
Patented adhesives with high resistance and durability when bonding composites and other materials.

**Brilliance™**
The world's first, high-performance olefin elastic attachment adhesive. This patented formulation removes the dilemma of having to choose between premium performance and maximum operational efficiencies by eliminating many of the process challenges that your business faces daily.
Our pride
Our expertise is recognised by our customers all over the world

- **2020 « Best of Innovation » for BAM™** International Surface Event (TISE)
- **Fix & Flash: Product of the Year 2019 in France** (Fix & Flash: Élu produit de l’année 2019)
- **2018 Innovation Award for Brilliance™** Adhesives and Sealants Council (ASC)
- **Performance Excellence Award** Boeing
- **Frost and Sullivan Automotive Award**
- **Supplier Innovation Award** American Packaging Corporation
- **Environment Award in France** (Trophée de l’Environnement) Legallais Group
We use all available means to connect with our customers
Much more than sticking things together, we develop smart bonding and sealing solutions that contribute to the success and the satisfaction of our customers.

VINCENT LEGROS
Bostik Chairman & Chief Executive Officer
#WeAreBostik